

FinSA Client information

Based on the legal requirements of Art. 8ff. of the Financial Services Act (FINSA), we would like to supply you with this information sheet which provides an overview of Alpha Blue Sky Management SA (hereinafter referred to as "Alpha Blue") and its services. It is provided to you for information purposes only. Nothing in this document shall be construed or interpreted as a contract between you and Alpha Blue. Should you wish to enter a business relationship with Alpha Blue, the terms and conditions applying to our relationship shall be exclusively governed by the written mandate signed between you and Alpha Blue.

A. Company information

Address

Street: Rue de Lyon 77
Zip Code/City: 1203 Genève
Phone: +41 22 592 09 09
Email: info@alphablueskymanagement.ch
Website: www.alphablueskymanagement.ch

Alpha Blue was established in 2022. It is a limited company governed by Swiss law in the meaning of the Articles 620 et seq. of the Swiss Code of Obligations.

Supervisory authority and audit firm

Alpha Blue has been licensed by the Swiss Financial Market Supervisory Authority (FINMA) as a portfolio manager in accordance with the Article 17 of the Swiss Financial Market Supervision Act (FinIA) since February 2023. It is subject to the ongoing supervision of SO FIT.

Alpha Blue is audited and reviewed by the auditing company BDO AG from a regulatory standpoint law and in terms of obligations. The address of the supervisory organization SO-FIT, FINMA and BDO AG can be found below.

FINMA (Swiss Financial Market Supervisory Authority)
Street: Laupenstrasse 27
Zip Code / City: 3003 Bern
Phone : +41 (0)31 327 91 00
Email : info@finma.ch
Website: <https://finma.ch>

Supervisory organization: Organisme de Surveillance pour Intermédiaires Financiers & Trustes (SO-FIT)
Street: Rue Pedro-Meylan 2
Zip Code / City: 1208 Genève
Phone: +41 (0)22 700 73 20
Email: info@so-fit.ch
Website: <https://so-fit.ch/>

Audit Firm Name: BDO AG
Address: Route de Meyrin 123
Zip Code / City :1213 Vernier
Phone : 022 322 24 24
Website: www.bdo.ch

Ombudsman

Alpha Blue is affiliated with the independent ombudsman Financial Services Ombudsman (FINSOM), which is recognized by the Federal Department of Finance. Disputes concerning legal claims between the client and the financial services provider should be settled by an ombudsman's office, if possible, within the framework of a mediation procedure. The address of Financial Services Ombudsman (FINSOM) is stated below.

Name Ombudsman: Financial Services Ombudsman (FINSOM)
Address: Avenue de la Gare 66
Zip Code / City: 1920 Martigny
Phone: +41 27 552 04 24
Email: info@finsom.ch
Website: <https://finsom.ch>

B. Information on the offered financial services

Alpha Blue provides the following financial services within the meaning of the Swiss Financial Services Act ("FinSA"):

- portfolio management services;
- portfolio-based investment advice;
- transaction-based investment advisory services;
- execution-only services;
- financial analysis;
- offering of financial instruments.

Portfolio management

The client delegates the discretionary management of its assets to Alpha Blue for remuneration. Alpha Blue makes the investment decisions in accordance with the investment strategy agreed with the client, which is determined in respect of the client's risk profile. The latter provides Alpha Blue with information regarding the client's knowledge and experience of financial investments, financial situation, and investment objectives. Alpha Blue then verifies that the investment strategy is suitable to the client's risk profile (suitability test).

Transaction-based investment advice

In the case of a transaction-based investment advisory mandate with Alpha Blue, a personal recommendation relating to individual financial instruments is provided to the client without taking the latter's overall portfolio into account. Alpha Blue shall only ensure in this case that the advice is appropriate in respect of the client's knowledge and experience ("appropriateness test"). Regulatory reliefs apply to professional clients. The decision to buy or sell remains always ultimately with the client.

Portfolio-based investment advice

When providing portfolio-based investment advice, Alpha Blue considers the client's overall asset allocation. As a result, it agrees with the client on an investment strategy, which is determined based on the client's risk profile which provides Alpha Blue with information regarding the client's knowledge and experience of financial investments, financial situation, and investment objectives. Alpha Blue then verifies that the investment strategy is suitable to the client's risk profile ("suitability test").

Execution only services

Alpha Blue provides execution services for clients. Alpha Blue's duties are limited to the transmission of clients' instructions to the custodian bank for execution purposes. No appropriateness test or suitability test is conducted in this case.

C. Client segmentation

In accordance with FinSA, Alpha Blue proceeds with the classification of its clients according to the three following categories: private clients (retail clients), professional clients and institutional clients. The scope of Alpha Blue's obligations and, consequently, the level of client protection depend on the type of financial services provided and the client classification. The private client category presents the highest level of protection, while the institutional client category presents the lowest level of protection. Professional and institutional clients are presumed to have

the required level of knowledge and experience as well as the financial resources allowing them to absorb potential losses resulting from the investments made or advised by Alpha Blue.

Increase in the level of protection: if a client wishes to benefit from a higher level of protection, he shall inform his/her relationship manager which will provide him with a form to be classified in the corresponding category (“opting-in form”).

Decrease in the level of protection: if a client wishes to be classified in a category benefiting from a lower level of protection and provided, he fulfils the conditions provided therefor, he shall inform his/her relationship manager which will provide him with a form to be classified in the corresponding category (“opting-out form”).

D. Information on risks and costs

Alpha Blue does not guarantee any yield nor performance of any investments it manages, advises, analyses or offers to a client. The investment activity carried out by the client or on behalf of the client can therefore lead to an appreciation or a depreciation in value.

Any financial instruments – and any investments in financial instruments – entail risks and may involve losses.

The general risks related to financial instruments are addressed in the brochure issued by the Swiss Bankers Association “Risks involved in trading financial instruments”, which can be downloaded without cost from the Swiss Bankers Association’s website (<https://www.swissbanking.ch/en/downloads>).

The risks related to the financial services provided by Alpha Blue (such as the risks associated with the investment strategy agreed with the client or the risks resulting from investment recommendations or trade executions) are disclosed in the mandate submitted to the client and explained to the latter before he chooses a particular service.

The relationship manager at Alpha Blue is at the client’s disposal to provide any additional information on the financial services provided by Alpha Blue, as well as on any investment strategy and/or any financial instrument likely to be used or recommended to the client.

When Alpha Blue provides the client (classified as a private client) with an investment recommendation in the context of an investment advisory agreement, it makes available to the client the additional documents which must be issued in accordance with the applicable legislation (such as the prospectus or the key information document); the prospectus is however made available upon the client’s request only.

Information on risks and costs

A fee is charged for the services rendered, which is usually calculated on the assets included in the mandate and/or on a performance basis. The fee conditions applicable to a specific financial service are provided in the corresponding mandate.

E. Information about relationships with third parties

In connection with the financial services offered by Alpha Blue, economic ties may exist with third parties. The acceptance of payments from third parties, in particular custodian banks, as well as their treatment are regulated in detail and comprehensively in the respective mandate.

F. Information on the market offer considered

Alpha Blue applies an «open architecture » when selecting financial instruments, which means that Alpha Blue does not place or offer financial instruments issued or promoted by affiliated parties.
